

Zurich Registered Group Life Master Trust

Notice of Participation

Introduction

This Notice of Participation (the “**Notice**”) is made in accordance with Clause 4.1 of the Zurich Registered Group Life Master Trust (the “**Scheme**”) Definitive Trust Deed and Rules dated **22/06/2018**, as amended from time to time, (the “**Definitive Deed**”).

In this Notice terms shall have the meanings given to them in the Definitive Deed.

In the event of any conflict or inconsistency between this Notice and the Definitive Deed, the provisions of the Definitive Deed shall prevail.

Admission to the scheme

(the “**Employer**”)

whose registered number (if appropriate) is

and whose registered

address is at

wishes to participate in the Scheme with effect from

or, if later, the date on which this Notice is signed or such date as is agreed in writing between the Principal Employer and the Founder (the “**Participation Date**”). Provided that where the Participation Date agreed between the Employer and the Founder is prior to the date on which this signed Notice and the executed policy application is provided, the Employer must provide an executed policy application and signed Notice within 30 days of the date agreed between the Employer and the Founder.

The Employer also wishes that this Notice admits the entities listed in the Schedule as Participating Employers in the Scheme with effect from the Participation Date. As required by Clause 4.1.5 of the Definitive Deed, the following entity is specified as the Principal Employer:

Principal Employer:

The Principal Employer and each Participating Employer covenants with the Founder and the Trustee that while it is participating in the Scheme it will observe and perform all the provisions of the Definitive Deed and comply with any applicable laws so far as they relate to it and to its Members (or, where applicable, their survivors).

For the avoidance of doubt, nothing in this Notice shall confer any benefit on Members unless a valid Policy is in place, and the provisions of the Definitive Deed shall prevail over this Notice.

Admission prior to completion of policy application

Where the Employer is admitted to participate in the Scheme pursuant to Clause 4.1.2(b) of the Definitive Deed, the Employer acknowledges and accepts its participation in the Scheme will be at the sole discretion of the Founder and shall only be effective from the date on which an executed policy application and signed Notice are provided to the Founder. Any claim under the policy for death benefits under the Scheme made prior to such effective participation date will be payable at the sole discretion of the Founder and the Founder will not be liable for any tax which may arise should the Employer be deemed not to have participated in the Scheme.

If however the Employer fails to provide an executed policy application and signed Notice within 30 days of the date agreed in writing with the Founder, the Employer will be deemed never to have participated in the Scheme.

Admission of members

On and from the Participation Date, employees of the Participating Employers who satisfy the conditions under Rule 3 of the Definitive Deed shall become members of the Scheme.

Payment of premiums

The Participating Employers shall pay all Premiums due in respect of their Members as required by the terms of the Policy, failing which no benefits shall be payable in respect of Members as stated in Rule 1.1 of the Definitive Deed.

Whole agreement

This Notice, the Definitive Deed and the Policy represents the entire understanding between the Employer, the Trustee and the Founder and supersedes and replaces all previous agreements between the parties in relation to such subject matter whether oral or in writing. The Employer acknowledges that it did not rely on any statements or representations made by the Trustee or the Founder prior to signing this Notice (or any change to this Notice). Neither the Trustee, nor the Founder shall have any liability for misstatement or misrepresentation unless such untrue statement or representation was made fraudulently.

This Notice may be signed in any number of counterparts which taken together shall constitute one document.

Signed by the Employer

By signing I/We confirm I am/we are authorised to act for and on behalf of the Employer and to bind the Employer to the contractual terms in this Notice. I/we will provide evidence to verify my/our capacity to sign this form for and on behalf of the Employer if requested by Zurich.

Full name

Job title (only complete if 'Other Authorised Signatory')

Date

D

D

M

M

Y

Y

Y

Y

Signature

Full name

Job title (only complete if 'Other Authorised Signatory')

Date

D

D

M

M

Y

Y

Y

Y

Signature

Full name

Job title (only complete if 'Other Authorised Signatory')

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Signature

Full name

Job title (only complete if 'Other Authorised Signatory')

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Signature

Zurich reserves the right to request further evidence from the Policyholder to verify the authority of any signatory.
Please copy and return this page if you need to add more than four signatories.

Participation in the Scheme automatically ceases on termination of the Policy with the Founder or as otherwise provided under Clause 4.2.1 of the Definitive Deed.

Policy number (if allocated):

[Quotation Reference]:

Schedule

[illegible]

Zurich Assurance Ltd.

Registered in England and Wales under company number 02456671.
Registered Office: Unity Place, 1 Carfax Close, Swindon, SN1 1AP.