

Helping you

plan ahead with confidence

 ZURICH® | **empathy.**



Planning for the future is one of the most important things you can do for the people you care about, but it can often feel complex or overwhelming.

We're pleased to introduce Zurich LifeVault, a new digital service created in partnership with Empathy, designed to help you create, organise and store your estate and legacy plans in one place – giving you clarity today and reassurance for the future.

Whether you're putting plans in place for the first time or going back to update them later, Zurich LifeVault helps you take control with simple tools, clear guidance, and a secure space for everything that matters.

Everything you need, all in one place



Create key legal documents

Zurich LifeVault guides you through a simple step-by-step process to create essential estate planning documents, such as a will.

You answer straightforward questions, review your choices, and generate a legally valid document – making it easier to put plans in place with confidence.



Securely store important information

Keep everything organised in a secure, encrypted digital vault.

Upload and store key documents, such as insurance policy details, property records and identification, so they're easy to find when needed. You can also create and securely save personal Legacy Letters for loved ones, helping preserve important messages and memories for the future.



Build a clear picture of your finances

Record and manage details of your financial assets and accounts in one place.

Zurich LifeVault helps you create a clear, up-to-date overview of your estate, making it easier for you and your loved ones to understand your plans.



Learn as you go

The Learning Centre provides clear, plain-English guidance on estate planning topics.

From understanding executors to planning for the future, Zurich LifeVault helps you make informed decisions every step of the way.



Designed around you and your family

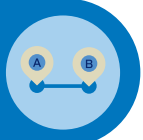
Plan individually or together.

Whether you're planning on your own or as a couple, Zurich LifeVault adapts to your needs – helping you organise information in a way that reflects your situation.



Share with people you trust

You can grant secure access to trusted individuals, such as a partner, family member or executor, so important documents are available when they're needed.



Start building your plan today

With Zurich LifeVault, you can:

- Create legally valid estate planning documents
- Organise and securely store key information and Legacy Letters
- Keep track of financial assets
- Share plans with trusted people
- Access guidance whenever you need it

All in one secure digital space – designed to help you protect what matters most.

[Click here](#) to get started with Zurich LifeVault.

If your Zurich policy ends or is cancelled, you will no longer have access to Zurich LifeVault. To ensure you keep any important information, you can download all the contents of your vault before your policy ends, including any legal documents or asset summaries you have created.