

PFI/PPP General Construction Insurance Questionnaire

Zurich Infrastructure Unit, provides single line or multi-class insurance programmes for PPP and infrastructure projects during construction and/or operational phases on a single project or portfolio basis.

We insure projects in sectors such as healthcare, schools universities and college buildings, roads, street lighting, courts, public buildings, library & leisure centres, custodial, waste, social and military housing tram/light rail, police and fire stations Local Authority and MoD assets.

Introduction

1 Important information about completing this questionnaire

The intention of this questionnaire is to obtain information relating to your project that will be used to assess insurance premium terms.

This questionnaire is not intended to be completed by an applicant without the assistance of an authorised insurance advisor.

Please complete the questionnaire and provide additional documentation or information as appropriate.

2 Duty of disclosure

(i) in addition to providing all basic information necessary to enable us to assess the risk, you must disclose all material matters relating to the risk and satisfy yourself as to the accuracy and completeness of the information you provide to us.

(ii) If you are in any doubt as to whether a fact is material you should disclose it

3 Questions

All questions should be answered. Please state if 'not applicable'.

Zurich Infrastructure Unit
Zurich Global Corporate
London Underwriting Centre
3 Minster Court,
Mincing Lane
London
EC3R 7DD

Contacts:

Keith Knight
+44 (0) 20 7648 3331
keith.1.knight@uk.zurich.com

Ben Mogford
+44 (0)20 7648 3309
ben.mogford@uk.zurich.com

Zurich Insurance plc.

A public limited company incorporated in Ireland Registration No. 13460.

Registered Office: Zurich House, Ballsbridge Park, Dublin 4 Ireland. UK Branch registered in England and Wales. Registration No. BR7985. UK Branch Head Office: The Zurich Centre, 3000 Parkway, Whiteley, Fareham, Hampshire PO15 7JZ.

Authorised by the Irish Financial Regulator and subject to limited regulation by the Financial Services Authority. Details about the extent of our regulation by the Financial Services Authority are available from us on request. FSA registration number 203093. These details can be checked on the FSA's register by visiting their website www.fsa.gov.uk/register or by contacting them on 0845 606 1234

General information

1 Project title

2 Project company

3 Name of sponsors / JV partners comprising 'ProjectCo'

4 The lenders

5 Name of building contractor (or those on short list if not yet appointed)

6 The authority

7 Details of other 'ProjectCo' insurance underwritten by Zurich

8 Project agreement signature date or estimated date of financial close

9 Length of concession period

10 Describe the contract conditions in force between the ProjectCo and the construction contractor

11 Limit of indemnity required for Third Party Liability

£

Construction details and risk management

12 Description of contract works

13 Do any of the sites present any enhanced risks in respect of underground services? Yes No

If so, please provide details

14 If Pre-existing structures are to be retained, refurbished or extended with the works, please advise

(i) description and distance from works

(ii) details of any refurbishment

(iii) is cover required for these structures during the works? If so, please give details: age, size, construction and occupancy

(iv) value of any existing property for which responsibility has been assumed under the project agreement

15 Is any property to be demolished? Yes No

If 'Yes' give description of property, method of demolition, distance from nearest works/buildings and former use/occupancy

16 Describe the contract site terrain

17 Describe the subsoil condition

18 Type of foundations

19 For what purposes has this land previously been used?

20 Describe third party surrounding property and the distance between the insured project and such properties

21 Is there a history of landslip, subsidence, mine working in the area?

22 Is there a history of Flooding in the area

23 What is the projected flood return period for the site e.g. 1 in 75 years?

24 State nearest river, lake or other water course and distance from site

25 Will the site be excavated below the water table?

26 Number of storeys

27 Number of basement levels

28 If cover required for Inland Transit or off site storage please advise

a) the maximum value any one consignment

b) the maximum value at any off site storage location.

29

a) will the buildings be protected by an automatic sprinkler system?

b) on what date will this be commissioned?

30 What fire fighting equipment will be located on site during construction activities?

31

a) to what extent will the buildings be protected by a heat, smoke or fire detection system after completion

b) will this be remotely monitored off site? Yes/No By whom?

c) on what date will this be commissioned?

32 Please outline the main site security measures that will be in place during the construction phase

33 Give details of any prototype or unproven

Materials

Machinery

Design features

Construction methodology

34 Are there any features about this contract that make the undertaking of the contract more hazardous or the works more prone to damage than the average contract for this type of project

Delayed completion risks

35 What D.S.U indemnity period is required?

Months

36 Could loss or damage to adjacent buildings and/or surrounding property delay completion? If so, please provide details.

--

37 Which party carries delay risk following damage to an existing building due to be retained, extended or refurbished as part of the works?

--

38 Which party carries the risk of funding additional accommodation costs following damage to existing buildings prior to their demolition or disposal?

--

39 Please give details of key items being sourced and shipped within the UK (i.e, items that if lost would lead to a delay in project completion of one month or more)

Details	Replacement time
---------	------------------

40 Please give details of key items being sourced and shipped from overseas (i.e, items that if lost in transit or at the suppliers premises would lead to a delay in project completion of one month or more)

Details	Replacement time
---------	------------------

41 Revenue loss following an insured event causing unavailability

a) please advise whether the payment structure could operate in a manner where the revenue loss was disproportional to the area damaged/out of service. For example if a proportion only of an area/site is lost, would the Authority be contractually entitled to deem that an area greater than that lost was 'unavailable' and reduce payments accordingly?
--

b) is the revenue from any single building or location dependent upon the availability of others within the same project? If so please explain and quantify.
--

42 Phased handover

If sections of the project are to be handed over in Phases, please supply details:

Phase description	Commencement date of work	Date of hand over	Value of contract	Annual revenue

43 Has Project Co or its proposed building contractor ever been involved in a PFI project where completion was delayed by an insured event? If so, please provide details

--

Location specific information

Values / information

Please only provide values where you are responsible for arranging insurance.

List all project premises (full address **including** postcode) for which cover is required and answer separately for projects with multiple locations

If there is inadequate space on the questionnaire page provided, please use a supplementary sheet.

44 Name of facility

45 Full address of the contract site including postcode

46

a) Construction period
b) Maintenance period

47 Will construction works continue beyond service availability date? If so please show type of works (landscaping, car-park etc) and date of final works completion

48 Estimated total contract value

£

49 Please supply a split in contract value by:

Building substructure	£
Building super structure	£
Building services machinery and equipment	£
Process plant (if any)	£
Computers and audio visual equipment	£
Artificial sports pitches	£
Landscaping	£
Roads	£
Bridges and tunnels	£
Refurbishment of existing structures	£

50 Other expenditure (please specify)

£

51 Please detail the estimated revenue by activity / income stream for the first year of operation

Annual revenue

Availability fee	£
Hard FM services	£
Soft FM services	£
Other	£

(Please specify)

--

Total revenue	£
----------------------	---

52 Will all facings, cladding and insulants within composite and sandwich panels be non-combustible? If not please give details

53 If construction plant tools + site hutting is not to be insured elsewhere please advise

a) details of Owned and Hired in contractors plant and equipment

b) maximum value on site any one time £

c) annual hire charge £

54 Is any construction plant tools and machinery to be used on site unusual or in scarce supply and incapable of replacement within two weeks if lost, stolen or damaged? (please provide details)

Additional information

Please supply the following:

	Attached	To follow
Conclusion from the environmental survey	<input type="checkbox"/>	<input type="checkbox"/>
Conclusions from the Ground Conditions Survey	<input type="checkbox"/>	<input type="checkbox"/>
Bar chart	<input type="checkbox"/>	<input type="checkbox"/>
Site plan	<input type="checkbox"/>	<input type="checkbox"/>
Photographs of existing site (if available)	<input type="checkbox"/>	<input type="checkbox"/>
Area maps (if available)	<input type="checkbox"/>	<input type="checkbox"/>
Website links(s)	<input type="checkbox"/>	<input type="checkbox"/>

Declaration

Please complete the following declaration.

I declare that to the best of my knowledge and belief the answers given in this questionnaire, and any supporting documents or papers submitted represent a true position and that I have not withheld any information material to this proposal. I agree that this proposal and accompanying documents or papers shall form or partly form the basis of the Insurance Contract proposed.

Signed by		Date		
On behalf of	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Completed by	Position			
Tel no.	Fax no.			
Address				